

Acorn Funds

Start small, and grow with us --

An Acorn Fund is an ideal way to begin your vision of helping a particular segment of society where you have a special interest, or just your community in general. You, as fundholder, would pledge a minimum annual contribution of \$1,500. When the fund reaches a balance of \$15,000 through gifts and investment growth, the Acorn Fund matures to a permanent endowment. At that time, you, as the fund advisor, select the fund type: Donor Advised, Designated, Field of Interest, Unrestricted or Scholarship. While Acorn Funds grow, no fees are charged for administration or investments, and all accumulated investment income is added to the fund to precipitate its growth.

Consider this:

1. Acorn funds are an ideal vehicle for family philanthropy or a group of friends or neighbors to support charitable causes that are meaningful to them.
2. Contributions may be made using many types of assets including monthly electronic funds transfer (EFT) from a savings or checking account.
3. You can encourage family and friends to make contributions to your Acorn Fund in lieu of traditional gifts on the occasion of a holiday or birthday.

To learn more about Acorn funds, download a sample [Acorn Fund Agreement](#).