

Designated Funds

Direct your philanthropy to a single source --

If your interest lies in a specific non-profit organization, a Designated Fund will allow present and future income to go directly to that organization, and you have the satisfaction of knowing that you will be supporting their work long-term. If the charity changes its mission or type of service, or if it dissolves, the foundation directs fund distributions to a comparable organization. Your philanthropic legacy continues to do the work you intended.

A Designated Fund may be created by an individual, family, group, business or charitable organization using an opening balance of at least \$15,000.

Consider this:

1. The organization you specify benefits from your fund - forever.
2. The foundation can redirect the distributions should the specified organization change its mission or cease to exist.
3. The organization that you designate will be monitored by our staff to ensure that the fund distributions are being used properly.
4. Anyone can make a contribution to a designated fund. Designated Funds grow over time with contributions and investment returns.
5. Designated Funds can accept donations of almost any asset, including stock and real estate.

To learn more about Designated Funds, download a sample of the [Designated Fund Agreement](#). A new fund can be created in a matter of minutes.