Field of Interest Funds

Target the specific areas where you want to make a difference --

When you are interested in supporting specific causes and programs, a Field-of-Interest Fund works well to achieve that goal. This fund is a permanent endowment that gives the ability to target a special interest, but with the flexibility to choose or rotate specific organizations. A sampling of these funds might include children's programs, environmental needs, organizations and facilities for the elderly, medical needs, education, music and the arts, just to name a few.

A Field of Interest fund may be established by an individual, family, group, business or charitable organization using an opening balance of at least \$15,000.

Consider this:

- 1. The Foundation continues to implement the spirit of your fund, no matter what the future need.
- 2. Field of Interest Funds include memorial funds, which can be established to honor a spouse, friend or colleague who has passed away.
- 3. Field of Interest Funds can be named to recognize the donor(s), a family member, friend or organization. Or, you can select a name for the fund that ensures your anonymity.
- 4. Field of Interest Funds can be established as part of your estate plan.

For more information, you can download the sample Field of Interest Fund Agreement.